



Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

| | | | | |
|-----------------------------------|-------------------------|--------|-----------------|-------|
| Name of Candidate or Officeholder | | | Phone Number | |
| Mark Leonard Shurtleff | | | (801)733-9905 | |
| Street Address | Suite/Apartment/PO Box: | City | State | Zip |
| 2020 Candle Spruce Cove | | Sandy | UT | 84092 |
| Office | District Number | County | Political Party | |
| Attorney General | | State | Republican | |

Type of Report (Check the appropriate box)

INTERIM REPORTS:

- ☐ Seven days preceding Party Convention
(Required by all candidates)
- ☐ Seven days preceding Primary Election
(Required by all candidates)
- ☐ August 31st
(Required by all candidates)
- ☐ Seven days preceding a General Election
(Required by all candidates)

YEAR-END REPORT

- ☒ January 10th of every year

FINAL REPORT:

- ☐ Final Report
(Required by all candidates and
officeholders as soon as they close
campaign accounts)

☐ Yes

☒ No

Is this report an amendment?

Report Verification

I, _____
Name of Candidate

affirm that this Report of Contributions and Expenditures is
true, accurate and correct to the best of my knowledge.

Signature of Candidate

Date

To File this Form

Mail or deliver to
Lieutenant Governor's Office
Utah State Capitol, Suite 220
Salt Lake City, UT 84114-2325
(801) 538 - 1133

For More Information

Contact the Lieutenant Governor's Office
(801) 538 - 1041
1-800-995-VOTE(8683)
elections@utah.gov

For Office Use Only

☒ Entered _____

☐ Copied _____

Date Received

LEGISLATIVE CANDIDATE

| | |
|---|----------------|
| Page 2 | of 8 |
| Candidate or Officeholder's Last Name Shurtleff | |
| Date of Report 1/12/2009 | |

Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

| | | |
|-----------------------------------|--|---------------------|
| REPORTING PERIOD DETAILS | | |
| Report: Year End | | |
| Beginning Date: 10/29/2008 | | |
| Ending Date: 12/31/2008 | | |
| Due Date: 1/12/2009 | | |
| BALANCE SUMMARY | | |
| 1 | Balance at Beginning of Reporting Period (Refer to line 5 of last report) | \$144,087.35 |
| 2 | Total Contributions Received (See Schedule A) | \$82,996.00 |
| 3 | Subtotal (Add lines 1 & 2) | \$227,083.35 |
| 4 | Total Expenditures Made (See Schedule B) | \$155,170.86 |
| 5 | Balance at Ending of Reporting Period (Subtract Line 4 from Line 3) | \$71,912.49 |

| | |
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| Candidate or Officeholder's Last Name Shurtleff | |
| Date of Report 1/12/2009 | |

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

| Date Received | Name of Contributor | Complete Mailing Address | I | L | A | Contribution Amount |
|-------------------------------------|--------------------------------------|--|---|---|---|---------------------|
| 10/30/2008 | Adam Slovik | 2100 Green St. San Francisco, CA 94123 | | | | \$100.00 |
| 10/30/2008 | Asher Avital | 1116 Stansbury Way S.L.C., UT 84108 | | | | \$100.00 |
| 10/30/2008 | Joy M. Erickson | 317 S. 1550 E. Bountiful, UT 84010 | | | | \$100.00 |
| 10/30/2008 | Ran Zamir | 813 E. 13th Ave. S.L.C., UT 84103 | | | | \$360.00 |
| 10/30/2008 | Stores Online | 754 E. Technology Ave. Orem, UT 84097 | | | | \$5,000.00 |
| 10/30/2008 | Zions Bancorporation PAC | , UT | | | | \$1,500.00 |
| 10/31/2008 | Bloosky Llc. | P.O Box 75466 San Clemente, CA 92673-0183 | | | | \$5,000.00 |
| 10/31/2008 | E.I Dupont De Nemours & Company | P.O Box 80040 Wilmington, DE 19880 | | | | \$1,000.00 |
| 10/31/2008 | Fabian & Clendenin | 215 South State Street 12th Floor S.L.C., UT 84111 | | | | \$1,000.00 |
| 10/31/2008 | Infusion Media | 405 East 12450 South Suite G Draaper, UT 84020 | | | | \$5,000.00 |
| 10/31/2008 | JLS Funding, LLC | 2511 South West Temple S.L.C., UT 84115 | | | | \$1,000.00 |
| 10/31/2008 | JPMorgan Chase & Co., PAC | 10 S. Dearborn Street Chicago, IL 60603 | | | | \$1,000.00 |
| 10/31/2008 | Jack D. Solomon | 821 Northpoint Dr. S.L.C., UT 84103 | | | | \$360.00 |
| 10/31/2008 | NMR-My eBiz | 351 W. Washington P.O. Box 1208 Kearney, MO 64060 | | | | \$5,000.00 |
| 10/31/2008 | Professional Marketing International | 3049 N. Executive Parkway Lehi, UT 84043 | | | | \$5,000.00 |
| SUB TOTAL FOR THIS PAGE | | | | | | \$31,520.00 |
| TOTAL CONTRIBUTIONS RECEIVED | | | | | | \$31,520.00 |

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

| | |
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| Candidate or Officeholder's Last Name Shurtleff | |
| Date of Report 1/12/2009 | |

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

| Date Received | Name of Contributor | Complete Mailing Address | I | L | A | Contribution Amount |
|-------------------------------------|--|--|---|---|---|---------------------|
| 10/31/2008 | Prosper, Inc. | 5072 North 300 West Provo, UT 84084 | | | | \$5,000.00 |
| 10/31/2008 | The Summit Group, LLC | 947 South 500 East Suite 110 American Fork, UT 84003 | | | | \$2,500.00 |
| 10/31/2008 | ULTRADENT PRODUCTS, INC | 505 West 10200 South South Jordan, UT 84095 | | | | \$500.00 |
| 10/31/2008 | Utah Association of Financial Services PAC | 60 So. 600 E. Ste. 150 S.L.C., UT 84102 | | | | \$1,000.00 |
| 10/31/2008 | Utah Association of Mortgage Brokers | 11650 S. State Draper, UT 84020 | | | | \$400.00 |
| 11/1/2008 | Aggregate Contributions | , UT | | | | \$86.00 |
| 11/1/2008 | CW Management Corp | * Salt Lake City, UT * | X | | | \$3,350.00 |
| 11/1/2008 | Citigroup Inc. PAC | 1101 Pennsylvania Ave. NW Suite 1000 Washington , DC 20004 | | | | \$1,000.00 |
| 11/1/2008 | Jeanette Keaton | 3457 S. Pyrite Magna, UT 84044 | | | | \$500.00 |
| 11/1/2008 | Mentoring of America, LLC | 7030 Hayvenhurst Ave. Van Nuys, CA 91406 | | | | \$2,500.00 |
| 11/1/2008 | NRA-Political Victory Fund | 11250 Waples Mill Road Fairfax, VA 22030 | | | | \$5,000.00 |
| 11/1/2008 | Regence BlueCross BlueShield of Utah | P.O Box 30270 S.L.C., UT 84130 | | | | \$2,000.00 |
| 11/1/2008 | The News Corporation Foundation | 1211 Avenue Of The Americas New York, NY 10036 | | | | \$2,000.00 |
| 11/1/2008 | Thrive Learning | 350 So. 400 W. Lindon, UT 84042 | | | | \$2,500.00 |
| 11/6/2008 | Performance Products USA, LLC | 11811 N. Tatum Boulevard Suite 3031 Phoenix, AZ 85028 | | | | \$10,000.00 |
| SUB TOTAL FOR THIS PAGE | | | | | | \$38,336.00 |
| TOTAL CONTRIBUTIONS RECEIVED | | | | | | \$69,856.00 |

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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| Candidate or Officeholder's Last Name Shurtleff | |
| Date of Report 1/12/2009 | |

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

| Date Received | Name of Contributor | Complete Mailing Address | I | L | A | Contribution Amount |
|-------------------------------------|---------------------------|---|---|---|---|---------------------|
| 11/6/2008 | Union Pacific Corporation | 1400 Douglas St. Omaha, NE 68179 | | | | \$5,000.00 |
| 11/10/2008 | Maverick, Inc. | 1014 South Washington P.O. Box 8008 Afton, WY 83110 | | | | \$3,140.00 |
| 11/15/2008 | Selectheatlh | P.O Box 30192 S.L.C., UT 84120 | | | | \$5,000.00 |
| SUB TOTAL FOR THIS PAGE | | | | | | \$13,140.00 |
| TOTAL CONTRIBUTIONS RECEIVED | | | | | | \$82,996.00 |

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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| Candidate or Officeholder's Last Name Shurtleff | |
| Date of Report 1/12/2009 | |

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

| Exp. Date | Name of Recipient | Purpose | I | L | A | Expenditure Amount |
|--------------------------------|-----------------------------------|---|---|---|---|--------------------|
| 10/30/2008 | Committee To Elect Brian Monsen | Donation | | | | \$500.00 |
| 10/30/2008 | Committee To Re-Elect Carl Wimmer | Donation | | | | \$1,000.00 |
| 10/30/2008 | Disability Law Center | Donation | | | | \$200.00 |
| 10/30/2008 | Salt Lake Co. GOP | County Race Mailings | | | | \$5,000.00 |
| 10/31/2008 | Salt Lake County GOP | Donation | | | | \$5,000.00 |
| 11/1/2008 | CW Management Corp. | Office Space | | | | \$3,350.00 |
| 11/1/2008 | Guidant Strategies | Reimbursement-Campaign Expenses/Personnel | | | | \$17,496.98 |
| 11/2/2008 | BSA-Great Salt Lake Council | Donation | | | | \$1,500.00 |
| 11/3/2008 | NPC | Payment Processing Fee | | | | \$18.60 |
| 11/4/2008 | Grand America Hotel | Election Night Catering Expenses | | | | \$3,558.67 |
| 11/4/2008 | Smoky Mountain Pizza | Campaign Supporters Dinner | | | | \$172.43 |
| 11/5/2008 | Grand American Hotel | Election Night Lodging | | | | \$823.11 |
| 11/6/2008 | Guidant Strategies | Reimbursement-Campaign Expenses/Personnel | | | | \$47,865.11 |
| 11/6/2008 | Wilson Grand | Media | | | | \$2,007.76 |
| 11/7/2008 | Sinclair | Travel Expense | | | | \$55.75 |
| 11/10/2008 | Mark Shurtleff | Travel Expense-Speaking Engagements | | | | \$75.00 |
| 11/14/2008 | Brazilian Steak House | Campaign Lunch | | | | \$51.82 |
| 11/15/2008 | Alta Storage | Campaign Sign/Material Storage-1 year | | | | \$1,418.00 |
| 11/19/2008 | Mark Shurtleff | Travel Expense-St. George/FLDS Meeting | | | | \$100.00 |
| 11/20/2008 | Chevron | Travel Expense | | | | \$58.47 |
| SUB TOTAL FOR THIS PAGE | | | | | | \$90,251.70 |
| TOTAL EXPENDITURES MADE | | | | | | \$90,251.70 |

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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| Candidate or Officeholder's Last Name Shurtleff | |
| Date of Report 1/12/2009 | |

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

| Exp. Date | Name of Recipient | Purpose | I | L | A | Expenditure Amount |
|--------------------------------|---|--|---|---|---|---------------------|
| 11/24/2008 | AT&T Wireless | Cell Phone Fees | | | | \$171.76 |
| 11/24/2008 | Rape Recovery Center | Donation | | | | \$500.00 |
| 11/25/2008 | A.G.Employee Fund | Sub For Santa | | | | \$200.00 |
| 11/30/2008 | Guidant Strategies | Reimbursement-Campaign Expenses/Personnel | | | | \$32,848.88 |
| 11/30/2008 | M'Liss Shurtleff | Bookkeeping/Financial Reporting | | | | \$1,000.00 |
| 12/1/2008 | Mark Shurtleff | Travel Expense-NAAG Winter Meeting | | | | \$275.00 |
| 12/4/2008 | C-Span | NAAG-Dred Scott Panel Video | | | | \$64.00 |
| 12/5/2008 | AMPCO Parking | Airport Parking Fees | | | | \$134.00 |
| 12/5/2008 | Utah food Bank | Donation | | | | \$500.00 |
| 12/8/2008 | Cabela's | Donation-Gloves/Hats | | | | \$196.82 |
| 12/9/2008 | Deseret Book | Supporter Gifts | | | | \$313.72 |
| 12/9/2008 | Little America | Campaign Breakfast | | | | \$52.17 |
| 12/10/2008 | Cafe Molise | Campaign Lunch | | | | \$64.33 |
| 12/11/2008 | Cyprus High Madrigals | Donation | | | | \$200.00 |
| 12/11/2008 | O.C. Tanner | Retirement Gift-Executive Assistant | | | | \$297.58 |
| 12/12/2008 | The Rib City Grill | Donation-Fallen Officers Memorial Lunch Fundraiser | | | | \$50.04 |
| 12/18/2008 | Abbey Inn-St. George | Travel Expense | | | | \$78.02 |
| 12/18/2008 | Mark Shurtleff | Travel Expense-Speaking Engagements | | | | \$55.00 |
| 12/19/2008 | Latino Community Information & Education Center | Donation | | | | \$1,500.00 |
| 12/20/2008 | The Diversity Times | Advertising | | | | \$1,640.00 |
| SUB TOTAL FOR THIS PAGE | | | | | | \$40,141.32 |
| TOTAL EXPENDITURES MADE | | | | | | \$130,393.02 |

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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| Date of Report 1/12/2009 | |

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

| Exp. Date | Name of Recipient | Purpose | I | L | A | Expenditure Amount |
|--------------------------------|--------------------|---|---|---|---|---------------------|
| 12/22/2008 | AT&T Wireless | Cell Phone Fees | | | | \$181.42 |
| 12/22/2008 | Chili's | Campaign Lunch | | | | \$90.20 |
| 12/23/2008 | Cabela's | Sleeping Bags For Homeless Teens | | | | \$871.91 |
| 12/23/2008 | Megaplex | Office Christmas Gifts | | | | \$830.00 |
| 12/30/2008 | Guidant Strategies | Reimbursement-Campaign Expenses/Personnel | | | | \$22,742.23 |
| 12/31/2008 | Mimi's | Campaign Lunch | | | | \$62.08 |
| SUB TOTAL FOR THIS PAGE | | | | | | \$24,777.84 |
| TOTAL EXPENDITURES MADE | | | | | | \$155,170.86 |

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed